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Representative Legal Matters

Kate Jefferson

Notable Corporate Transactions

- Advised 7-Eleven International on its proposed AUD 1.71 billion acquisition of 7-Eleven Australia
- Advised Tasman Capital and GIC on the sale of the Serenitas lifestyle communities platform to PEP and Mirvac for over AUD 1 billion
- Advised Huntington Ingalls Industries on the establishment of its strategic joint venture with Babcock International.
- Advised Suez S.A. on its proposed disposal of its Australian waste management business to Cleanaway Waste Management Limited (AUD 2.5 billion)
- Advised Global Infrastructure Solutions on its acquisition of Palladium by scheme of arrangement (~AUD 495 million)
- Advised Suez S.A. on its partial sell down of its interests in Aquasure (the Victorian Government Desalination Plant)
- Advised Mitsubishi UFJ Trust and Banking Corporation on its acquisition of Colonial First State Global Asset Management (AUD 4.1 billion)
- Advised Abertis Infraestructuras SA on its bid for the toll road network owned by the Queensland Government (AUD 7 billion)
- Advised Washington H Soul Pattinson & Company Ltd on an activist shareholder dispute with Perpetual Limited and Carnegie Group (<AUD 1 billion)
- Advised Altamont Capital Partners on its recapitalisation of Billabong and acquisition of Dakine brand from Billabong (AUD 395 million)
- Advised Corporate Express Australia Limited on its takeover by Staples Inc. (AUD 1.1 billion)
- Advised Macquarie Infrastructure Group on an Entitlement Offer to fund its acquisition of certain tollroads in France (AUD 2.2 billion)
- Advised Sydney Road Group on its spin-off from Macquarie Infrastructure Group and listing on ASX (<AUD 1 billion)
- Advised Asahi on the acquisition of Cadbury Schweppes' Australian beverage business (~AUD 1 billion)

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Healthcare

- Advised HMS Holdings on its acquisition of Lorica Health
- Advised IQVIA on its acquisition of Vivacity Health
- Advised Takeda on the Australian aspects of its post-acquisition integration of Shire Plc (USD 60 billion)
- Advised a medical device company on its potential acquisition of Saluda Medical (<AUD 1 billion)
- Advised Ramsay Health Care Limited on its joint venture with Sime Darby (AUD 500 million)
- Advised a private equity bidder on its bid to acquire Healthscope Limited by way of scheme of arrangement (AUD 2 billion)
- Advised iSOFT Group Limited on its acquisition by Computer Sciences Corporation by way of scheme of arrangement (AUD 434 million)
- Advised Boston Scientific Corporation on a potential acquisition of a 20% stake in a medical technology company (~AUD 20 million)
- Advised Merck Sharp & Dohme Research gmbh on its investments in Bionomics Limited
- Advised Fresenius Medical Care AG &Co on its 144A offer of USD 500 million Senior Notes
- Advised Abbott Laboratories on its proposed disposal of its diagnostic units business (USD 8.13 billion)

Technology

- Advised Novigi on its acquisition of QMV Solutions and equity investment from IFM Investors.
- Advised Mastercard Incorporated on its scheme of arrangement to acquire Wameja Limited (AUD 177 million)
- Advised Yum! Brands on its scheme of arrangement to acquire Dragontail Systems Limited (AUD 93.5 million)
- Advised Dell Technologies on the Australian aspects of its proposed sale of Boomi Inc to Francisco Partners and TPG Capital (US 4 billion)
- Advised All Asia Networks on the sale of a 50.1% interest (and the associated shareholder arrangements) in FetchTV Group to Telstra Corporation (AUD 100 million)

- Advised Tencent on its acquisition of a substantial interest in AfterPay Limited (<AUD 300 million)

- Advised Allemuir Holdings on its sale of the Finite Group a to Randstad NV (AUD 260 million)

- Advised SocietyOne of the disposal of ClearMatch

- Advised Alpin Group on its acquisition of Realtime Group Limited

- Advised Brevet Capital on its acquisition of Rockinghorse Group

- Advised Whiteoak Caoital on its sale of Priava Group to Ungerboeck LLC

Renewable Energy

- Advised Ratchaburi on its acquisition of a 70% interest (and the associated shareholder arrangements) in Yandin Wind Farm from Alinta (<AUD 50 million)

- Advised Neoen on the equity financing aspects (including a disposal of a minority interest and the associated shareholder arrangements) of all three stages of the Hornsdale Wind Farm Project (AUD 870 million)

- Advised Neoen on its acquisition of various wind and solar projects, including Bulgana Wind Farm, DeGrussa Solar Farm and the corporate governance arrangements for the development of the Parkes, Griffith and Dubbo Solar Projects

- Advised a bidder for Pacific Hydro's assets in Australia, Chile and Brazil, as auctioned by IFM (AUD 3 billion)

- Advised BayWa AG on various renewable energy acquisitions and disposals in Australia, including the Hughenden, Yatpool and Iraak Solar Projects

- Advised Genex Power Limited on its share placement to J Power Limited (~AUD 25 million)

- Advised Siemens Gamesa on its acquisition of the Forrest Wind Project

- Advised DP Energy on its sale of PAREP 1 to Iberdrola Renewables Australia

- Advised Trina Solar on its acquisition of the Glenellan Solar Farm

- Advised EDF Renouvables on its acquisition of the Banana Range Wind Farm